



Virginia Information Technologies Agency



Higher Education Management Agreement for IT



Higher Education Management Agreement Significant Dates

- Legislature and Administration passed and signed “The Restructured Higher Education Financial and Administrative Operations Act of 2005”
- VPI, UVA, and the College of William and Mary management agreements codified (2006) – Tier 3 Schools
- Legislation introduced to extend the same management authority to all Institutions (2007) – died in committee



Higher Education Management Agreement Autonomy Provisions

Autonomy from IT and Procurement oversight but the Institutions will:

1. *Make available the University IT Strategic Plan to the State CIO, 45 days prior to each fiscal year.*
2. *Make available to the State CIO and Information Technology (Investment) Board a report on the previous fiscal year's IT expenditures.*
3. *Adopt project management policies, standards, and guidelines.*
4. *On a quarterly basis, report to the Information Technology (Investment) Board on the budget, schedule, and overall status of major IT projects.*



Higher Education Management Agreement Autonomy Provisions (cont.)

Autonomy from IT and Procurement oversight but the Institutions will:

5. *Adopt the policies, standards, and guidelines related to IT infrastructure, architecture, ongoing operations, and security.*
6. *Be responsible for implementing such policies, standards, and guidelines adopted by the Board (Visitors), as amended and revised from time to time. For purposes of implementing this Policy, the President shall appoint an existing University employee to serve as a liaison between the University and the State CIO.*



Higher Education Management Agreement ITIB & CIO Authority Provisions

*The State CIO and the Information Technology Investment Board **shall continue** to have the authority regarding project **suspension and termination** as provided in § 2.2-2015 and in subdivision A 3 of § 2.2-2458, respectively, and the State CIO and the Information Technology Investment Board shall continue to provide the University with reasonable notice of, and a reasonable opportunity to correct, any identified problems before a project is terminated.*



Tier Three Schools Compliance Score Card

	Strategic Plan (First Due May 2007)	IT Spending	Project Status	Project PSGs	Architecture, Operations, and Security PSGs	Project Audit and IV&V PSGs
William and Mary		Website Total: \$6,157,099	Reported None	Website	Website	Mixed in Project PSGs
University of VA		Website Total: \$33,661,896	Website 1 Project \$2 million	Website	Website	Website
Virginia Tech		Website Total: \$30,997,559	Reported None	Website	Website	Mixed in with Security and Project PSGs



Questions



Higher Education – Tier 3 Score Card

	Strategic Plan	IT Spending	Project Status	Project PSGs	Architecture PSGs	Project Audit and IV&V PSGs
William and Mary	Due in May	http://www.wm.edu/it/2006Expenditures/	Reported None	http://www.wm.edu/it/index.php?id=6978	http://www.wm.edu/it/index.php?id=5611 http://www.wm.edu/it/index.php?id=5610	See Project PSG
University of VA	Due in May	http://www.itc.virginia.edu/org/state Total: \$ 33,661,896	http://www.itc.virginia.edu/org/state	https://etg07.itc.virginia.edu/policy/policydisplay?id=IRM-010	https://etg07.itc.virginia.edu/policy/policydisplay?id=IRM-009	https://etg07.itc.virginia.edu/policy/policydisplay?id=IRM-011 https://etg07.itc.virginia.edu/policy/policydisplay?id=IRM-010
Virginia Tech	Due in May	www.it.vt.edu/vitaexpreport Total: \$30,997,559	Reported None	http://www.policies.vt.edu/7210.pdf http://www.itplanning.org.vt.edu/pm/	http://www.policies.vt.edu/7205.pdf http://www.it.vt.edu/IAO%2012Feb07.pdf	http://www.policies.vt.edu/7200.pdf http://www.it.vt.edu/Security%20Standards.pdf



William and Mary IT Spending Report

Account	Account Description	Expenses
611110	Employ Ret-Defined Benefits	\$ 258,999.01
611120	Fed Old-Age Ins-Sal	\$ 279,542.20
611130	Fed Old-Age Ins-Wage	\$ 13,732.20
611150	Med/Hospital Insurance	\$ 413,236.62
611160	Retiree Insurance Credit	\$ 39,000.91
611170	Long-Term Disability Insurance	\$ 48,500.93
611180	Teachers Insurance Annuity	\$ 87,807.50
611210	Salary - Faculty Admin	\$ 839,087.12
611230	Salary - Non Exempt	\$ 165,755.31
611250	Salary-Overtime	\$ 14,156.04
611280	Salary-Info Tech Employ	\$ 2,713,351.89
611310	Bonuses and Incentives	\$ 3,711.95
611380	Defer Comp Match Pmt	\$ 22,102.28
611410	Wages-Hourly	\$ 66,294.60
611420	Grad Assistant	\$ 4,120.01
611430	Wages-O/T Hourly	\$ 2,100.38
611440	Wages - Undergrad	\$ 76,128.17
611490	Wages-Info Tech	\$ 98,740.15
611620	Annual Leave Payoff	\$ 14,723.99
611630	Sick Leave Payoff	\$ 8,615.27
611710	WTA Severance Benefits	\$ 11,429.56
611720	WTA Fed Old Age Insurance	\$ 1,348.02
611730	WTA Med/Hosp Insurance	\$ 5,062.00
611760	WTA Salary Annual Leave Bal	\$ 938.32
712050	Seat Management Services	\$ 143,871.00
712720	Info Mgmt Development Ser-Local	\$ 4,999.00
712740	Comp Hardware Maintenance	\$ 239,866.30
712750	Comp Software Maintenance	\$ 132,389.79
713090	Charge Card Supplies	\$ 141,583.84
715330	Rent-Comp Software	\$ 135,614.66
715340	Rent-Equipment	\$ 732.00
715350	Rent-Building	\$ 4,986.00
722090	Charge Card Purchases Of Equipment	\$ 7240.01
722110	Desktop Computers	\$ 46,366.36
722120	Mobile Computers	\$ 13,098.03
722150	Network Servers	\$ 15,071.15
722160	Network Components	\$ 4,411.50
722170	Other Computer Equipment	\$ 64,190.99
722180	Computer Software Purchases	\$ 14,194.12
	TOTAL	\$ 6,157,099.18



UVA IT Spending Report – Part 1

Agency	Expenditure Category	Amount	
UVA	Eq Capital, Computer Software	639,010	
UVA	Eq Capital, Desktop Client Computer	946,523	
UVA	Eq Capital, Mobile Client Computers	232,904	
UVA	Eq Capital, Other Computer Equipment	928,505	
UVA	Eq NonCapital, Computer Software Purchases	1,299,960	
UVA	Eq NonCapital, Desktop Client Computers	1,545,747	
UVA	Eq NonCapital, Development Tools Purchases	908	
UVA	Eq NonCapital, Mainframe Comp	7,733	
UVA	Eq NonCapital, Network Components	313,682	
UVA	Eq NonCapital, Network Servers	361,833	
UVA	Eq NonCapital, Other Computer Equipment	1,282,075	
UVA	Eq NonCapital, Voice & Data	307,013	
UVA	Lease, Capital, Comp Processor	543,934	
UVA	Lease, Capital, Software	91,637	
UVA	Rent, Computer Peripheral	2,111	
UVA	Rent, Computer Processor	26	
UVA	Rent, Software	2,456,702	
UVA	Salary, IT Class Staff, FT	17,107,160	includes calculated fringes
UVA	Salary, IT Class Staff, PT W/B	66,445	includes calculated fringes
UVA	Salary, IT Faculty	752,141	includes calculated fringes
UVA	Salary, IT OT	26,668	includes calculated fringes
UVA	Supplies, Computer Operating	839,738	
UVA	Svcs, Computer Hardware Maint	380,223	
UVA	Svcs, Computer Oper, Non-State	100,502	
UVA	Svcs, Computer Oper, State	668,460	
UVA	Svcs, Computer Software Maint	1,505,491	
UVA	Svcs, IT Dev, Non-State	336,243	
UVA	Svcs, IT Dev, State	54,469	
UVA	Wages, IT Other	116,396	
UVA Total		32,914,241	



UVA IT Spending Report – Part 2

WISE	Eq Capital, Computer Software	6,935	
WISE	Eq Capital, Desktop Client Computer	84,574	
WISE	Eq Capital, Mainframe Computers	70,850	
WISE	Eq Capital, Mobile Client Computers	40,268	
WISE	Eq Capital, Other Computer Equipment	19,664	
WISE	Eq NonCapital, Computer Software Purchases	1,285	
WISE	Eq NonCapital, Desktop Client Computers	90,395	
WISE	Eq NonCapital, Development Tools Purchases	-	
WISE	Eq NonCapital, Mainframe Comp	21,561	
WISE	Eq NonCapital, Network Components	138	
WISE	Eq NonCapital, Other Computer Equipment	91,159	
WISE	Eq NonCapital, Voice & Data	4,990	
WISE	Rent, Software	26,401	
WISE	Salary, IT Class Staff, FT	199,126	includes calculated fringes
WISE	Supplies, Computer Operating	5,739	
WISE	Svcs, Computer Hardware Maint	11,119	
WISE	Svcs, Computer Software Maint	73,451	
WISE Total		747,655	
Grand Total		33,661,896	



VPI& SU IT Spending Report

Account Description	Expenditures
Classified Salaries CY - IT	6,293,371.69
Calculated Fringe Expense - Federal Negotiated Rate	2,548,815.53
PT/ Classified Salaries - IT	108,020.18
Calculated Fringe Expense - Federal Negotiated Rate	43,748.17
A/P Faculty Salaries CY - IT	381,630.85
Calculated Fringe Expense - Federal Negotiated Rate	125,938.18
General Wages - IT	30,114.51
Calculated Fringe Expense - Federal Negotiated Rate	2,860.88
Information Mgt Design/Development	214,416.48
Computer Hardware Maintenance Services	882,831.15
ADP Software Maintenance Services	3,381,425.70
Computer Operating Services	246,182.24
Computer Software Development Services	696,871.82
Computer Software Capital Leases	4,464.00
Computer Rentals (not mainframe)	3,727.64
Desktop Client Computers	2,037,870.56
Desktop Client Computers <2000	2,085,788.32
Mobile Client Computers	2,000,760.97
Mobile Client Computers <2000	1,014,461.35
Mainframe Computers & Components	114,416.05
Mainframe Computers & Compone <2000	124.03
Network Servers	2,427,708.23
Network Servers <2000	59,263.74
Network Components	629,449.61
Network Components <2000	126,819.54
Other Computer Equipment	572,527.53
Other Computer Equipment <2000	1,153,787.26
Computer Software	1,629,535.05
Computer Software <50,000	1,312,751.83
Personal Computer Software <2000	697,104.01
Server Software	115,174.90
Server Software <2000	55,597.69
Total:	30,997,559.70



Example UVA Project Status Report

http://www.itc.virginia.edu/org/state/UVA_Marketplace_Project_Status_2006-07_Qtr1.pdf - Microsoft Internet Explorer

Address http://www.itc.virginia.edu/org/state/UVA_Marketplace_Project_Status_2006-07_Qtr1.pdf

Major Project Scorecard

UVA Marketplace Project

Project Description: The UVA Marketplace Project will implement electronic procurement at the University. It includes the implementation of Oracle's iProcurement module, integrated with SciQuest's electronic procurement system and hosted catalogs. Orders will be sent out from the UVA system, and spend data from UVA's electronic procurement system will be interfaced with the Commonwealth's eVA "warehouse".

Project Budget and Timeline: The UVA Marketplace project is funded from UVA's State General funds/internal human resources. The total project cost, including the cost of UVA internal human resources, is \$2.5 million. The project officially started on July 1, 2006, and the UVA Marketplace is scheduled to "go-live" on December 4, 2006.

Key Project Indicator	Current Status	Prior Status	Additional Comments
	10/1/06	n/a	
Project Remains Within Budget	G		Project is anticipated to remain within its budget of \$2.5 million. Current projections show the project coming in at or under budget.
Project Remains within Schedule	G		Project is on track for a December 4, 2006 go-live.
Project Remains within Approved Scope	G		
Project Remains on Track to Meet Planned Business Goals	G		
Project is Managed to Minimize and/or Mitigate Identified Risks	G		Risk plan/matrix is reviewed weekly for new/changed risks. Risks are being managed aggressively.

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